

HIGHER EDUCATION STUDENT ASSISTANCE AUTHORITY

AGENDA

May 18, 2010

Call to Order and Public Meetings Act Statement

1. Resolution 04:10 – Authorizing Amendments to Prior Supplemental Indentures and Authorizing and Approving the Execution and Delivery of a Second Supplemental Indenture to the 2009 Indenture and a Second Supplemental Indenture to the 2010-1 Indenture and Authorizing the Issuance and Sale of Student Loan Revenue Bonds and Approving the Execution and Delivery of an Indenture of Trust by and Between the Higher Education Student Assistance Authority and Wells Fargo Bank, National Association, as Trustee, First Supplemental Indenture, Preliminary Official Statement, Final Official Statement, Continuing Disclosure Agreement, Bond Purchase Agreement, and Other Matters in Connection Therewith.
2. Adjournment